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April 4, 2014

VIA ECF

Hon. Lorna G. Schofield
United States District Court
40 Foley Square
New York, New York 10007

Re: *In re Lehman Brothers Holdings Inc., et al.*, Civil Action No. 1:14-cv-01083-LGS
(S.D.N.Y.)

Dear Judge Schofield:

We are counsel for Lehman Brothers Holdings Inc. ("LBHI"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, and Lehman Brothers Special Financing Inc. ("LBSF") and together with LBHI, "Lehman") in the above-referenced action between Lehman and Wellmont Health System ("Wellmont"). This Action arises from the Motion to Withdraw the Reference [Dkt. No. 1] (the "Motion") that Wellmont filed on February 20, 2014.

In accordance with Your Honor's individual practices, we write on behalf of Lehman to respectfully request oral argument in regards to the Motion. Wellmont has chosen not to join in this request.

Very truly yours,



David S. Cohen